A Meaningful and Tax-Wise Way to Support UUFSB and Make Your Pledge Payments

Are you 73 or older? Do you have a traditional IRA retirement fund? Depending on your birth year, there is a special giving opportunity that may both support UUFSB and reduce your taxable income. You may be able to make a Qualified Charitable Distribution (QCD) directly from your traditional IRA to the Fellowship. A QCD can satisfy all or part of your Required Minimum Distribution (RMD) and may reduce your taxable income.

A QCD can be especially helpful for members who:

- Do not itemize deductions
- Want to reduce taxable income
- Wish to support UUFSB in a simple and meaningful way
- Are looking for tax-efficient charitable giving options

In most cases, it appears to be pretty easy to set up a direct contribution from your IRA administrator to UUFSB, but because individual tax situations vary, please consult your financial or tax advisor to determine whether this strategy is right for you.*

If you would like more information about making a Qualified Charitable Distribution to UUFSB to fulfill your 2026-2027 Pledge Commitment, please contact the office or Tina Good at tinagood413@gmail.com.

Remember, it is not too late to make your 2026-2027 annual pledge commitment to UUFSB if you have not yet done so. Go to https://uufsb.org/connection/stewardship-campaign-information for more pledging information or contact the office or the Stewardship Co-Chairs. The 2026-2027 Pledge Year begins July 1, 2026.

*This notice is provided for your information only and not to be considered as investment advice.

Dan Dunmire and Tina Good, Stewardship Co-Chairs